

MEETING NOTICE  
AND  
AGENDA

**CHILDREN'S HOSPITAL BOND ACT FINANCE COMMITTEE**

Children's Hospital Bond Act of 2004

<p><b>State Treasurer's Executive Office Conference Room 110</b> <b>915 Capitol Mall</b> <b>Sacramento, California</b> <b>March 19, 2008</b> <b>10:00 AM</b> <b>(or upon adjournment of the Pooled Money Investment Board meeting)</b></p>
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1. Call Meeting to Order
2. Roll Call:  

State Treasurer  
State Controller  
Director of Finance
3. Approval of the April 20, 2005, Children's Hospital Bond Act Finance Committee Minutes.
4. Election of the Interim Finance Section Manager of the Public Finance Division, State Treasurer's Office, or his or her designees, as the Children's Hospital Bond Act Finance Committee Secretary to administer the Children's Hospital Bond Act of 2004.
5. Consideration of a Resolution under the Children's Hospital Bond Act of 2004, (i) amending the provisions of Resolution I authorizing the issuance of State of California Children's Hospital Bonds or Commercial Paper Notes in the principal amount not to exceed \$588,570,500, and (ii) authorizing the issuance of State of California Children's Hospital Bonds or Commercial Paper Notes in the principal amount not to exceed the principal amount unissued under Resolution I of \$409,355,500.
6. Consideration of a Resolution under the Children's Hospital Bond Act of 2004, authorizing the issuance of State of California Children's Hospital Refunding Bonds and Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in an aggregate principal amount not to exceed \$409,355,500.
7. Consideration of a Resolution under the Children's Hospital Bond Act of 2004, authorizing the issuance of State of California Children's Hospital Refunding Bonds to effect a saving in debt service cost to the State of California in the aggregate principal amount outstanding not to exceed \$588,570,000.
8. Other Non-Action Items
9. Public comment
10. Adjournment

The Children's Hospital Bond Act Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Children's Hospital Bond Act Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 653-2183 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 653-2183. The meeting notice and agenda will be posted at the website [www.treasurer.ca.gov](http://www.treasurer.ca.gov).